# Salem Health- Order Set Advisory Group Charter

### Purpose:

OSAG is an interdisciplinary team that evaluates and recommends new build requests and/or changes to order sets, order panels, and protocols in Epic. Recommendations will include the evaluation of:

- Evidence Based research to confirm best practice
- Alignment with Organizational A3's (when applicable)
- Salem Health Organizational Good Idea process (as needed)
- Impact to workflows of providers, nurses, pharmacists, and others as applicable

## Reason Council Established:

To optimize and standardize the approval process for new build requests and/or changes to existing order sets, order panels and protocols

To ensure an ownership structure for new builds and for existing sets/panels/protocols when and if modifications are made

To retire unused and/or outdated sets/panels/protocols on a regular schedule

#### Statement of Council Responsibilities:

- 1. Prioritize requests for changes and new builds requested
- 2. Analyze how these new builds and/or changes affect workflows and the areas impacted
- 3. Ensure that solutions are aligned with Epic's intended functionality
- 4. Utilize the Order Set Request Submission Form to review any new builds or changes requested
- 5. Assure that the request meets regulatory, best practice, and legal standards

## **Reporting Relationships:**

The Council will report to the CIO with a dotted line to PLC

#### Authority Statement:

The council is an approving and recommending body for new build requests and/or changes to Epic order sets, order panels and protocols

#### Meeting Schedule, Expectations, and Preparation:

- Meetings are scheduled bi-weekly for 60 minutes
- Requestor is to attend the meeting as a presenter
- · The IC will bring all of the submissions from the submission form website
- The team will review each submission form for approval first and then recommendations for changes
- Approved changes will be shared with the requestor at the meeting

## **Expectation of Participants:**

- Members will have one voter per title (see Council Participants below)
- Majority will decide rulings if no consensus
- Members will send alternates if they are unable to attend
- A quorum will consist of 4 voting members

## Method of Monitoring Effectiveness:

Receive feedback from Clinical Informatics team on effectiveness

Monitor the time it takes to move a request through the process to completion

Council Participants	Name	Department	Title
Chairperson:	O'Brien, Claire	IS	СМІО
Co-Chair clinician:	Jefferson Loa	IM (hospitalist)	SHMG Interim Medical Director
Pharmacy Approver:	Matt Tanner	Pharmacy	Pharmacist in Charge
CNS (only 1 vote/mtg)	Ann Alway Alt: Sandra Bunn	Primary Care	Clinical Nurse Specialist

	Alt: Becky Ramos		
Nursing Approver from Accreditation: (1 vote/mtg)	Kristy McIntosh Alt: Lydia Reed	Accred/Pt Safety	Manager
Physician Liaison:	Rebeca Cowin Alt: Bernard Maurer	IS	Physician Liaison
Approved: Revision:			