New UpToDate Locations in Epic

UpToDate is a great resource for medical knowledge and evidence-based information. The new **integration** with Epic makes it easy to obtain medical knowledge and resources at your fingertips. This tip sheet will provide all of the **new locations within Epic** where UpToDate can be accessed.

Please Note: UpToDate links throughout the chart can be listed as the icon ⓘ or titled as Guidelines, Active Guidelines or UpToDate.

Try It Out

- With this integration there are many new links within Epic that will either take you directly to the main UpToDate browsing page, or to the "item specific" UpToDate page. For example, for a patient with peanut allergies you can access the "peanut allergy" UpToDate page right from allergies without having to leave the chart. See the steps below to learn more.

To Access the main UpToDate browsing page:

1. Click the ⓘ icon in the **storyboard** to launch the **UpToDate** window.
   or
2. Select the **"Active Guidelines"** option in the main **Epic toolbar** to launch the UpToDate window.
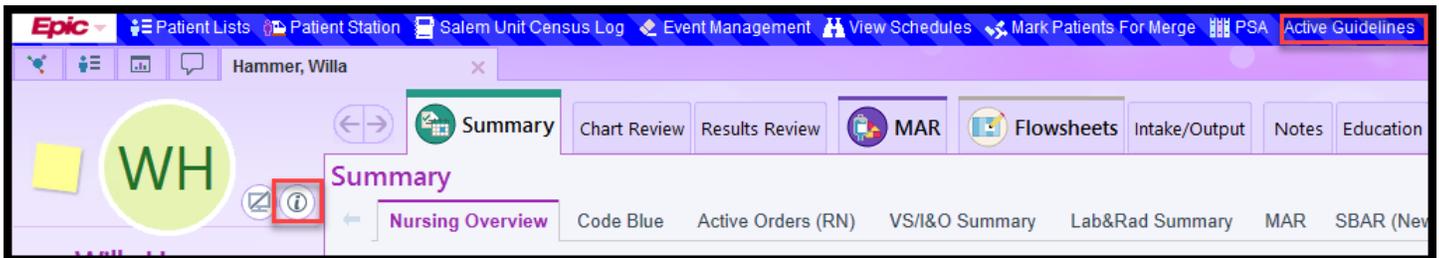
3. **Alternitavely**: Go to the Epic dropdown, select **'Reference Links'** then **'Active Guidelines'** to access the general UpToDate window.
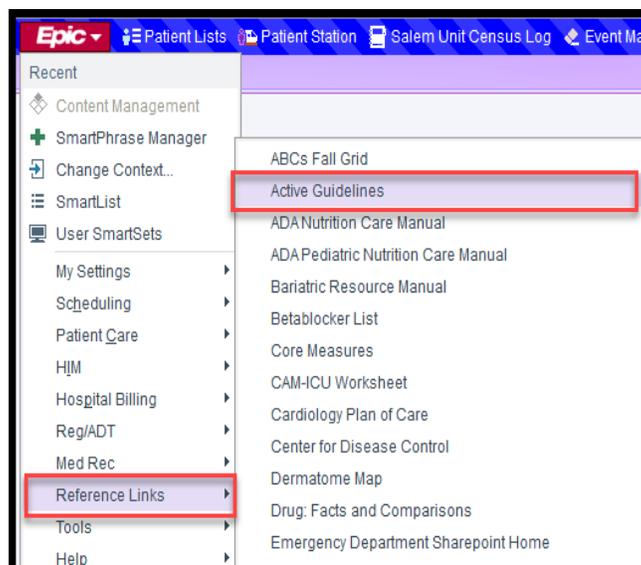
4. After clicking the links for the general page, you will be taken to the primary UpToDate page. Here you can not only search, but also **register** for a new account or **log into an exisiting one**.
Important Note: When using UpToDate, be sure to Register for an account and log-in, in order to track your **CME's!
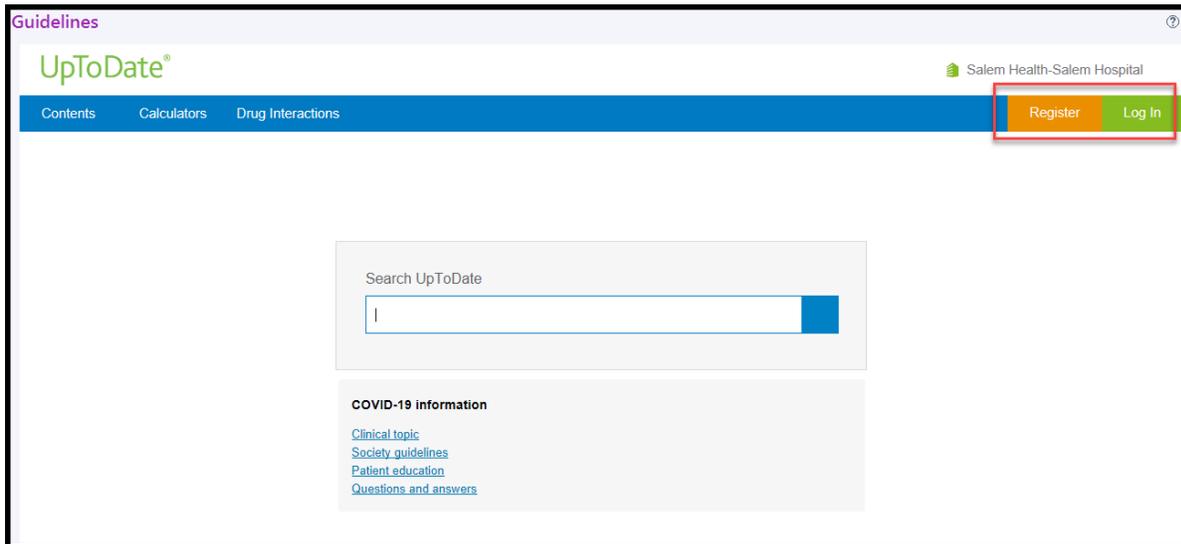
Item Specific UpToDate Locations in the Patients Chart

The UpToDate locations in these areas provide a direct link to the specific item selected. **Note:** The item specific links are only in the areas listed below in the patients chart.

1. **Results Review:** On the **results review tab**, be sure to highlight the result first, then click on **'Guidelines'** in the upper ight corner. Please note that you must highlight a result <u>FIRST</u> in order to activate the guidelines link.
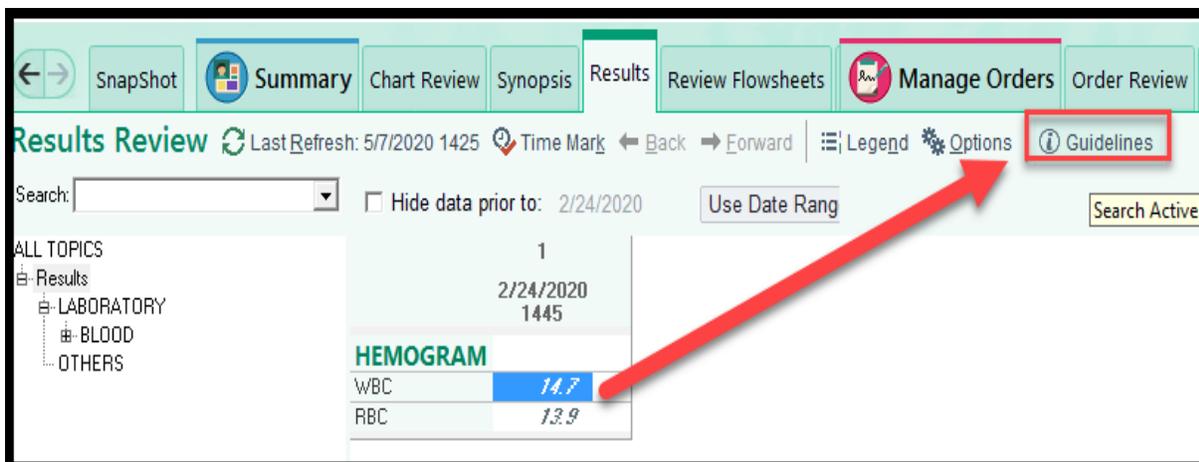
2. **Manage Orders:** Click the dropdown arrow next to the **active order** and select 'Search Active Guidelines' **or** Right click over a newly placed, unsigned order and select **'Search Active Guidelines'** to read about the order before signing.
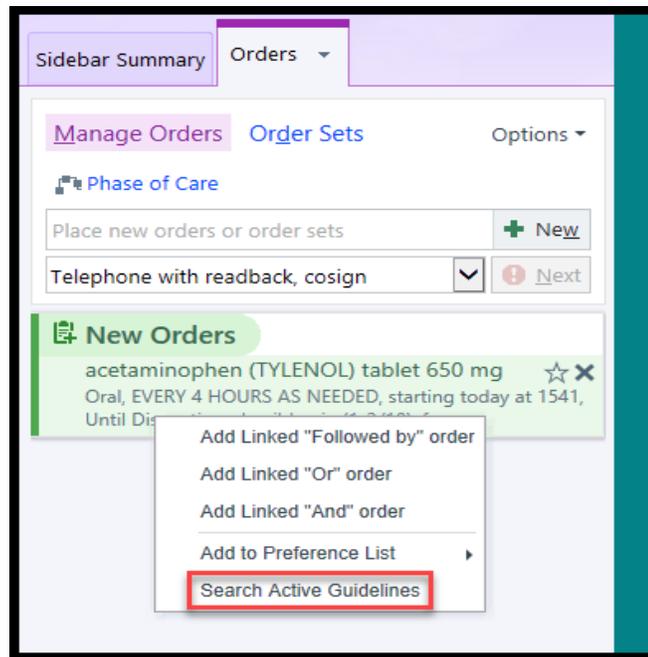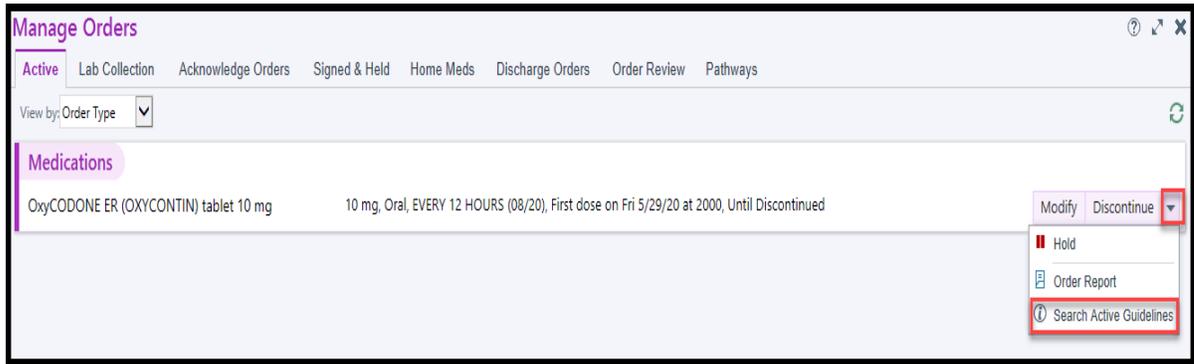
3. **Medications:** From the Medications tab, **Right Click** over the selected medication and select "Search Active Guidelines" or highlight the medication and click "Guidelines" in the right corner.
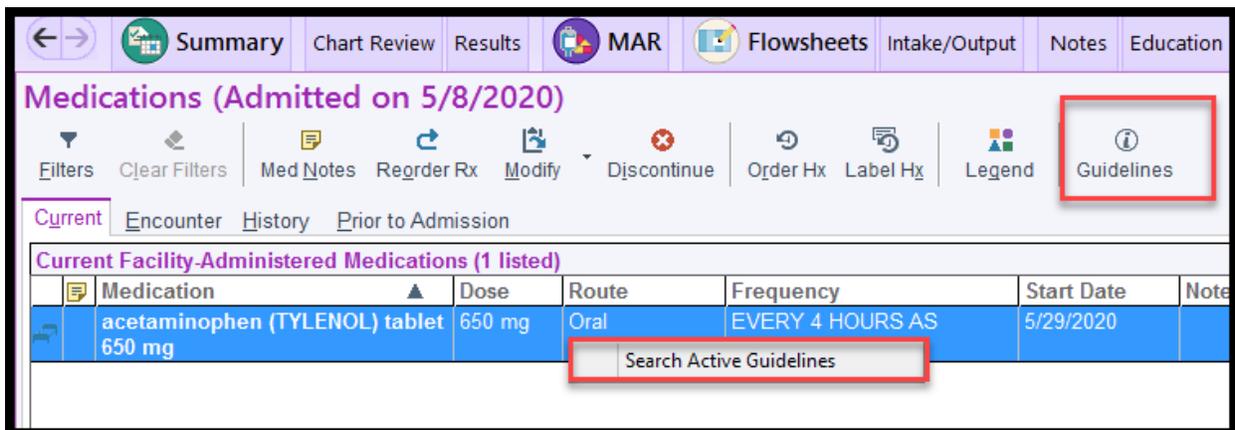
4. **Allergies:** Hover over the selected allergy. Click the ⓘ icon or right click on the allergy and select **"Search Active Guidelines".**
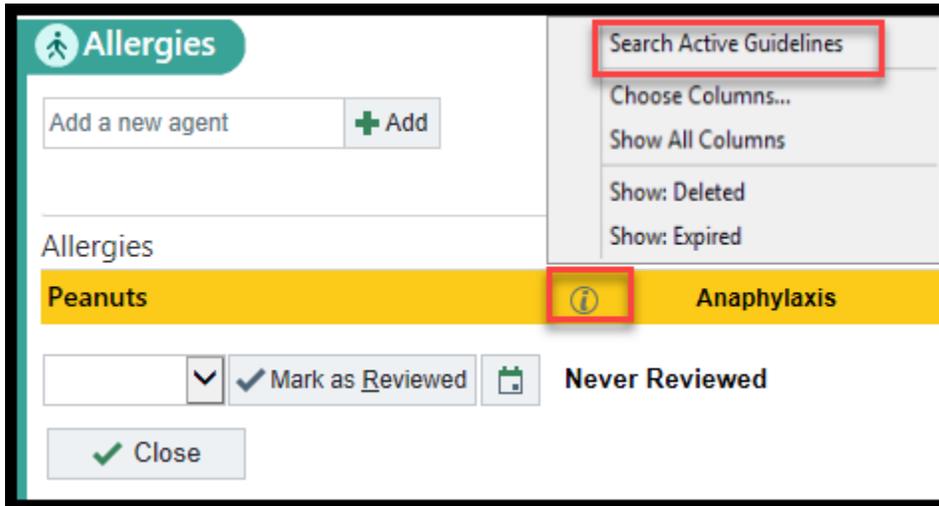
5. **Chief Complaint (ED Only):** Once on the **'initial documentation'** navigator, highlight the **chief complaint**, right click and select "Search Active Guidelines".
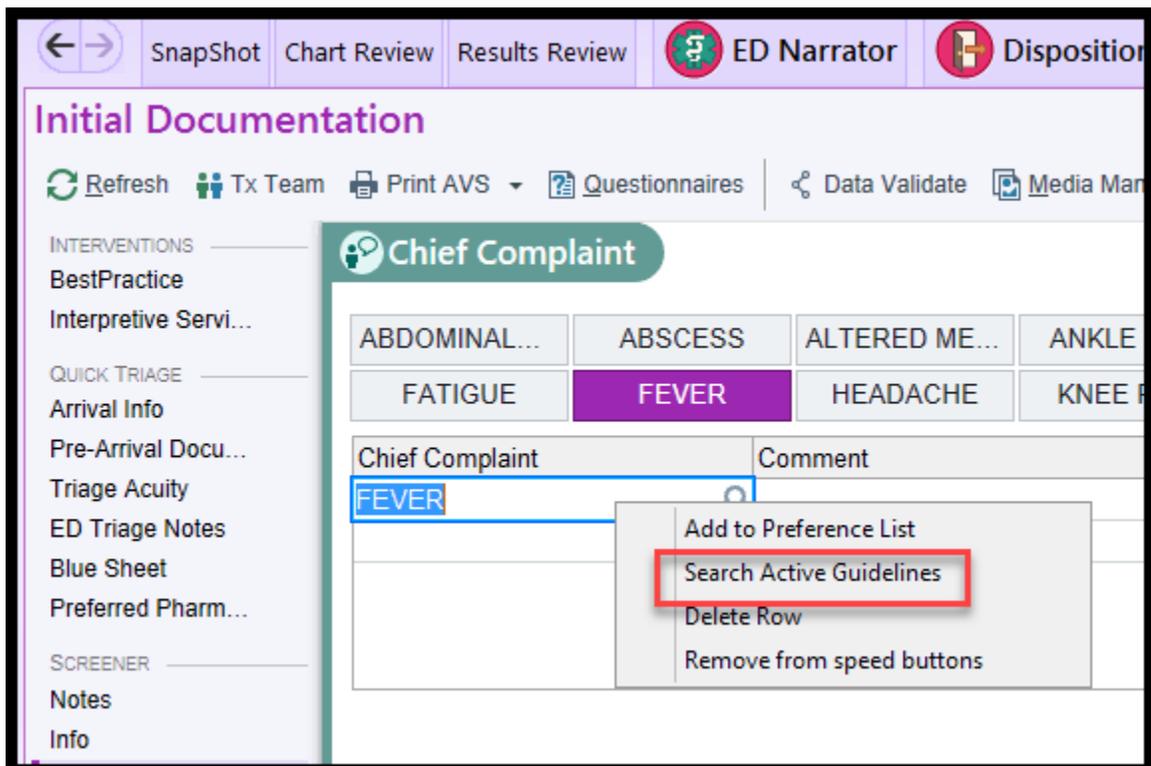
6. <u>**Problem List:**</u> Right click over the **problem** and select 'Search Active Guidelines'.
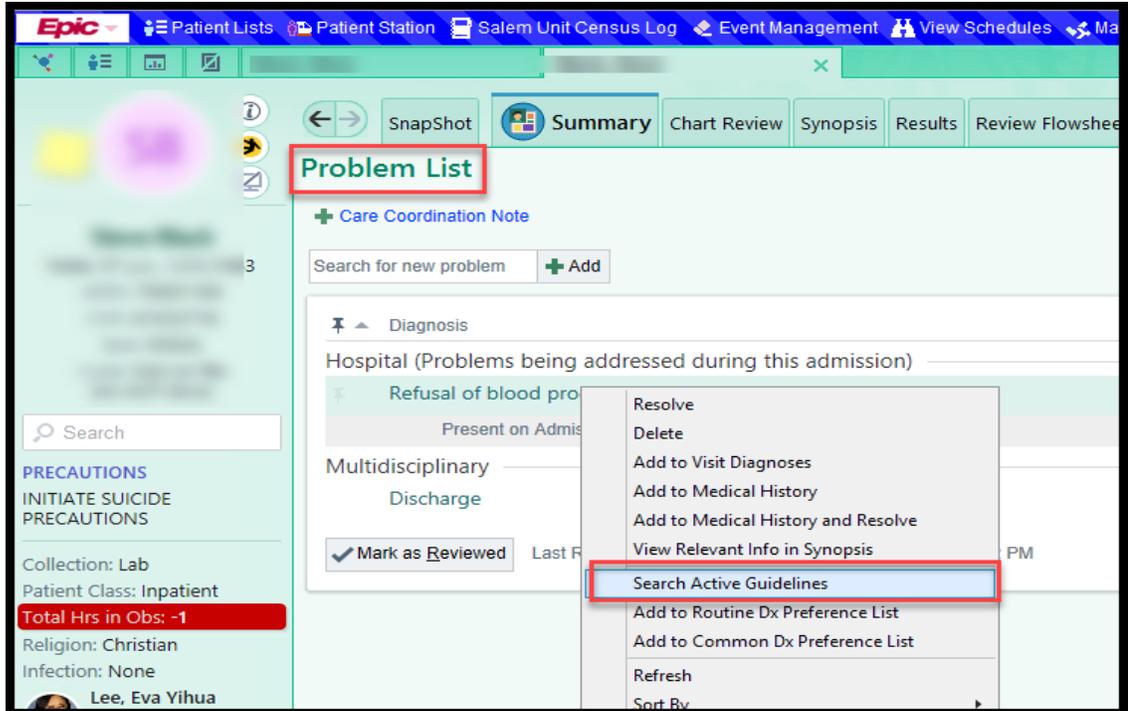
7. <u>**Physician Dashboard (Physicians Only):**</u> The **physician dashboard** has a link off to the right hand side titled "UpToDate". Click this link to go directly to the main UpToDate page.